



**MYEXPENSES**

# WHAT IS MYEXPENSES?

MyExpenses is WVU's new expense tool, which is used for:

- Employee reimbursements
- Travel reimbursements to individuals (i.e. candidates, outside parties)
- PCard reconciliation
  - ❖ **Going live in February**

In the 1st two months since the system launched:

- Number of reports submitted: 2,070
- \$ amount reimbursed: \$776,780
- Avg time from report creation to report final approval: 1 week

# TAKEAWAYS



## Paperless

No paper travel forms, PCard statements, receipts, additional EBO forms

No more storing 5 years of PCard receipts

No hand-delivering or using couriers to send in settlements

## Fully integrates with MAP

Single sign-on through MyAccess

Accurate funding sources

Reimbursements can now include both state and Research Corp. funding

## Electronic approvals/Visibility

Delegates can submit reports on behalf of employee

Employee, supervisor and task manager can approve via email

EBO approval done through the system

See where your reports are at every step of the process

**One way of processing PCard and Travel across campus**

# Add Expenses


Create New

## E-Wallet


- All
- PCard
- Offline
- Personal Account
- Recycle Bin

## E-Receipts


- Receipt Gallery




AIR TRAVEL




CONFERENCE REGISTRATION




GROUND TRANSPORTATION




HOSPITALITY



LODGING




MEALS




OTHER TRAVEL EXPENSES



TRAINING AND DEVELOPMENT



ADVERTISING AND PROMOTIONAL




ASSOCIATION DUES AND MEMBERSHIPS



IT & TELECOM



MERCHANDISE FOR RESALE




POSTAGE AND RELATED EXPENSES




PRINTING AND BINDING




PUBLICATIONS AND SUBSCRIPTIONS




RENTALS




SERVICES AND REPAIRS



SUPPLIES



UTILITIES



OTHER

Sort ▾

3

	<b>P-Card WVU</b> <b>Car Rental</b> 07/31/2017 ▶ ENTERPRISE RENT-A-CAR	<input type="checkbox"/> <b>688.20</b> USD
	<b>P-Card WVU</b> <b>Parking</b> 07/31/2017 ▶ PGH AIRPORT PARKING	<input checked="" type="checkbox"/> <b>72.00</b> USD
	<b>P-Card WVU Research</b> <b>IT and Telecom</b> 07/26/2017 ▶ APL APPLE ONLINE STORE	<input checked="" type="checkbox"/> <b>79.95</b> USD
	<b>P-Card WVU</b> <b>Lodging</b> 07/07/2017 ▶ ULINE SHIP SUPPLIES	<input checked="" type="checkbox"/> <b>1,262.12</b> USD
	<b>P-Card WVU</b> <b>Supplies</b> 07/07/2017 ▶ DKC DIGI KEY CORP	<input type="checkbox"/> <b>321.99</b> USD
	<b>P-Card WVU</b> <b>Supplies</b> 07/07/2017 ▶ FRANKLINCOVEYPRODUCTS	<input type="checkbox"/> <b>59.89</b> USD

**Parking**

Date

Spent

Notes

University Paid

Non-reimbursable

**PCard Reconciliation:**

- Select the transaction(s)
- Add business purpose & funding
- Attach your receipt

# TRAINING OPPORTUNITIES



- Training videos (demos and simulations) and pdfs
- FAQ's
- Demos were held throughout August and September
- "Open Houses" over the last 6 weeks

Contact [pcps@mail.wvu.edu](mailto:pcps@mail.wvu.edu) with any questions